

**BOARD OF FUND COMMISSIONERS
FOURTH STATE BUILDING BONDS
\$45,330,000
SERIES A 2005 REFUNDING**

DATED ----- June 29, 2005

SALE DATE ----- June 21, 2005

INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 2005

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2009

TRUE INTEREST COST ----- 3.379349%

BOND COUNSEL ----- Gilmore & Bell, PC & The Martinez Law Firm, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, L.L.C.

UNDERWRITER MANAGER ----- JP Morgan Securities & Co.

PAYING AGENT/ESCROW AGENT ----- UMB Bank of Kansas City

Maturities and Interest Rates

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2009	\$ 1,780,000	5.000%	2013	\$ 0	5.000%
2010	2,505,000	5.000%	2014	9,900,000	5.000%
2011	0	5.000%	2015	10,935,000	5.000%
2012	8,295,000	5.000%	2016	11,915,000	5.000%

Redemption

The Fourth State Building Series A 2005 Refunding Bonds are not subject to optional redemption prior to maturity.

Note

The Series A 2005 Refunding Bonds were issued to refund the following bonds:

<u>Series</u>	<u>Outstanding Principal</u>	<u>Principal Refunded</u>	<u>Maturities Refunded</u>
A 1996	\$7,715,000	\$7,715,000	2005-2006
A 1998	\$40,970,000	\$40,970,000	2006-2023
	<u>\$48,685,000</u>	<u>\$48,685,000</u>	

The additional principal amount of the Series A 2005 Refunding Bonds did not decrease the amount of the statutory authorization for the Fourth State Building Bonds.

FOURTH STATE BUILDING BONDS
DEBT SERVICE SCHEDULE
SERIES: A 2005 REFUNDING
DATE ISSUED: 6/29/05
AMOUNT OF ISSUE: \$45,330,000

(Refunded A96, A 98)

Refunding Excess: \$ (3,355,000)

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	45,330,000.00
2006	579,216.67	1,133,250.00	0.00	1,712,466.67	45,330,000.00
2007	1,133,250.00	1,133,250.00	0.00	2,266,500.00	45,330,000.00
2008	1,133,250.00	1,133,250.00	0.00	2,266,500.00	45,330,000.00
2009	1,133,250.00	1,133,250.00	0.00	2,266,500.00	45,330,000.00
2010	1,133,250.00	1,088,750.00	1,780,000.00	4,002,000.00	43,550,000.00
2011	1,088,750.00	1,026,125.00	2,505,000.00	4,619,875.00	41,045,000.00
2012	1,026,125.00	1,026,125.00	0.00	2,052,250.00	41,045,000.00
2013	1,026,125.00	818,750.00	8,295,000.00	10,139,875.00	32,750,000.00
2014	818,750.00	818,750.00	0.00	1,637,500.00	32,750,000.00
2015	818,750.00	571,250.00	9,900,000.00	11,290,000.00	22,850,000.00
2016	571,250.00	297,875.00	10,935,000.00	11,804,125.00	11,915,000.00
2017	297,875.00	0.00	11,915,000.00	12,212,875.00	0.00
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
TOTAL	<u>10,759,841.67</u>	<u>10,180,625.00</u>	<u>45,330,000.00</u>	<u>66,270,466.67</u>	<u>-</u>